

Investor Presentation

Q3 FY25

Nov 2025

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Content

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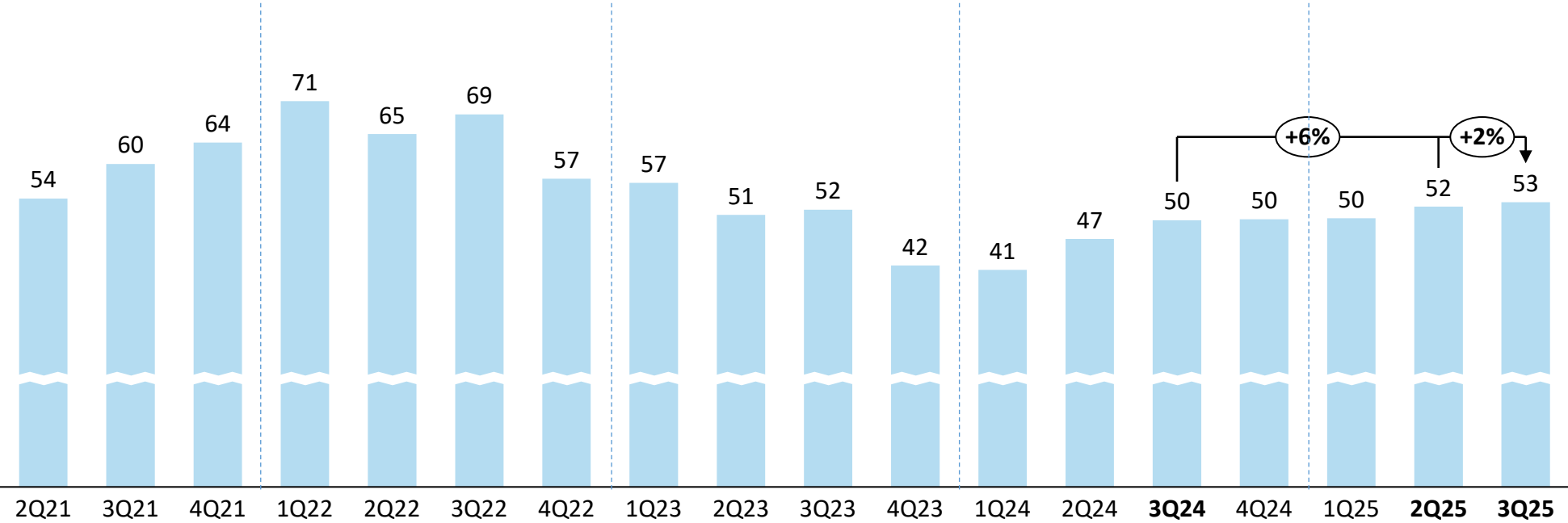
Financials

3Q25

Taiwan Semiconductor Co., Ltd

Quarterly Sales (Semi)

Unit: \$USD M



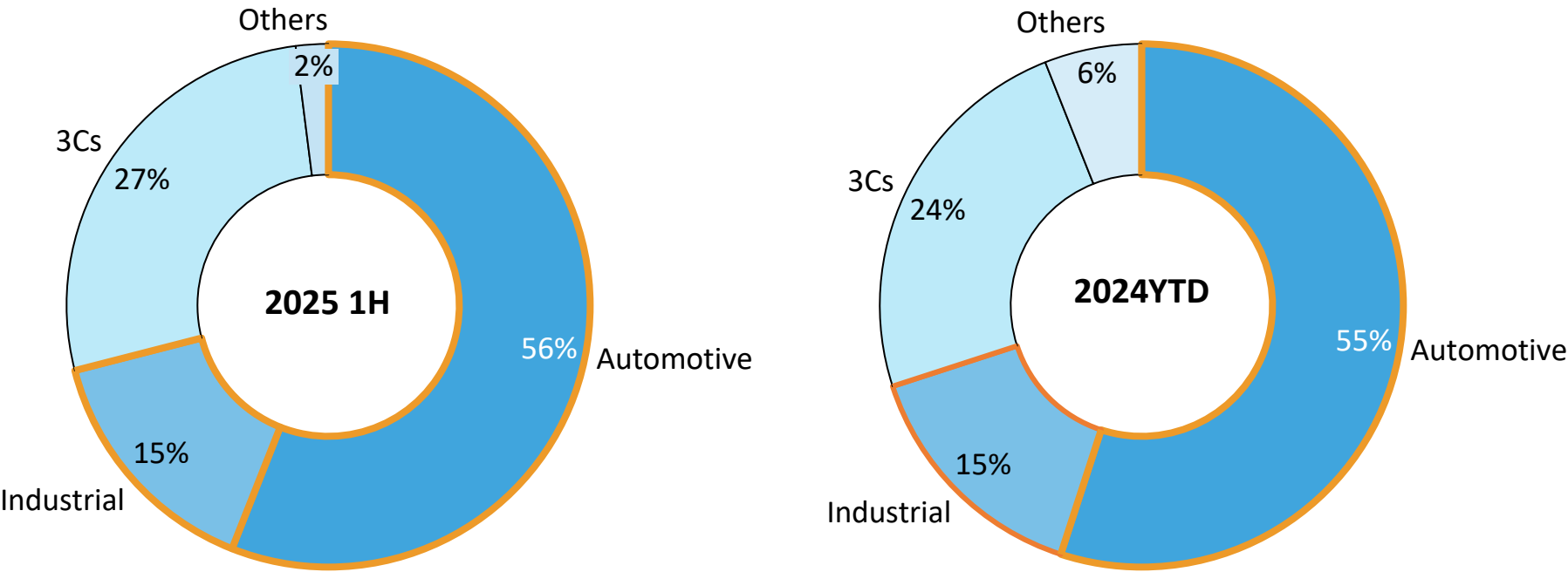
Profit & Loss

(Simplified)

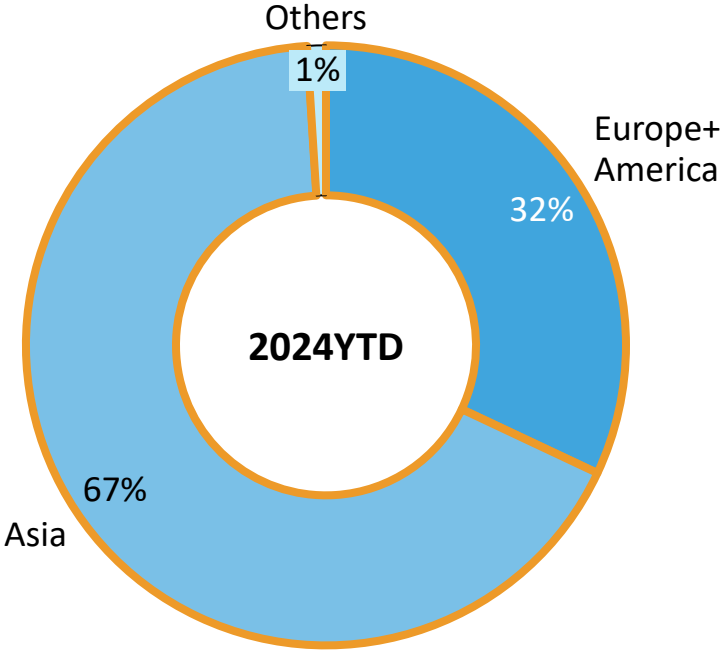
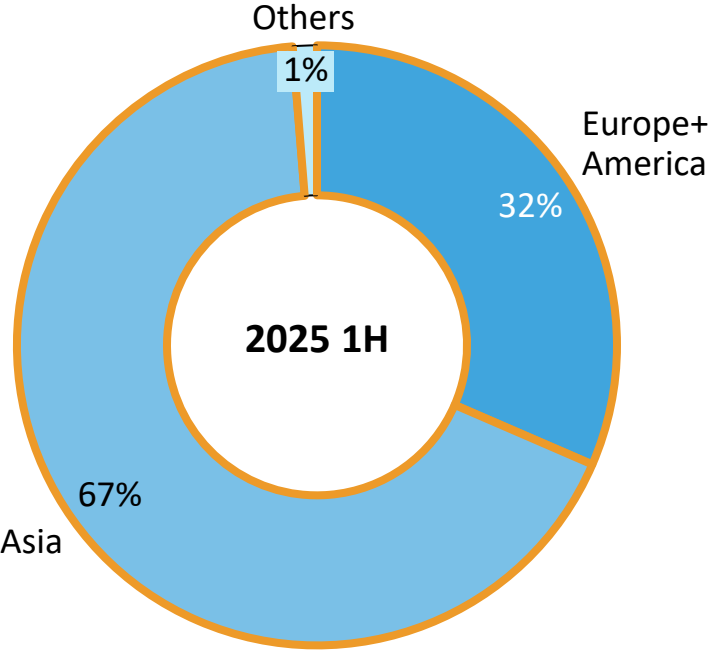
In NTD millions	TSC Semi (5425)					TSC Group				
	2025Q3 YTD		2024Q3 YTD		YoY	2025Q3 YTD		2024Q3 YTD		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	\$ 4,881	100	\$ 4,415	100	11	\$ 13,566	100	\$ 10,587	100	28
Gross Margin	1,149	24	1,094	25	-1.2 pts	3,944	29	3,069	29	0.1 pt
OPEX	913	19	885	20	-1.3 pts	2,809	21	2,176	21	0.1 pt
Ops Income	236	5	209	5	13	1,135	8	893	8	27
Non-Ops	170	3	217	5	(22)	(119)	(1)	58	1	(303)
Tax	102	2	116	3	(13)	285	2	300	3	(5)
Non-Control	-	0	-	0	-	428	3	341	3	25
Net Income	\$ 304	6	\$ 310	7	-0.8 pt	\$ 304	2	\$ 310	3	-0.7 pt

Applications

Auto + Industrial **70~71%** of Revenue



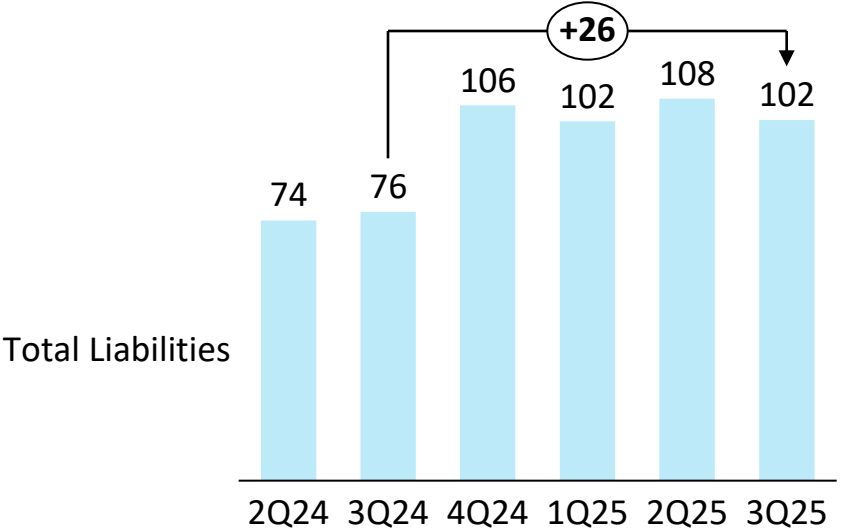
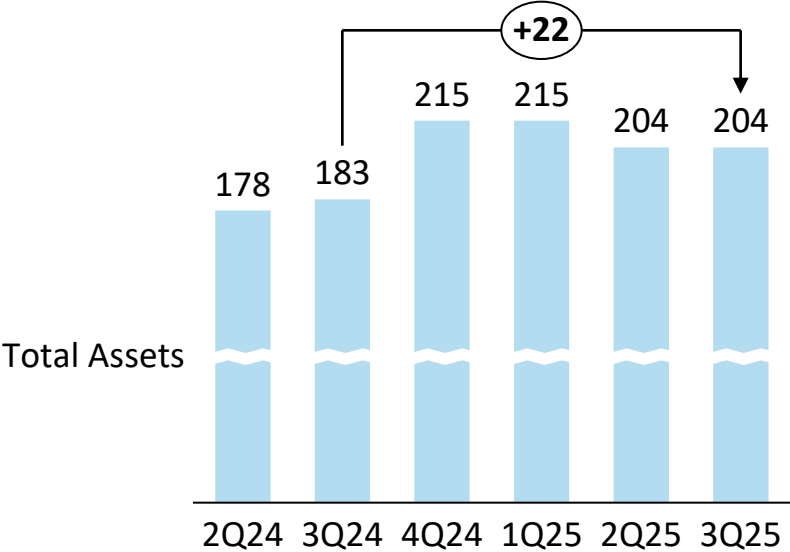
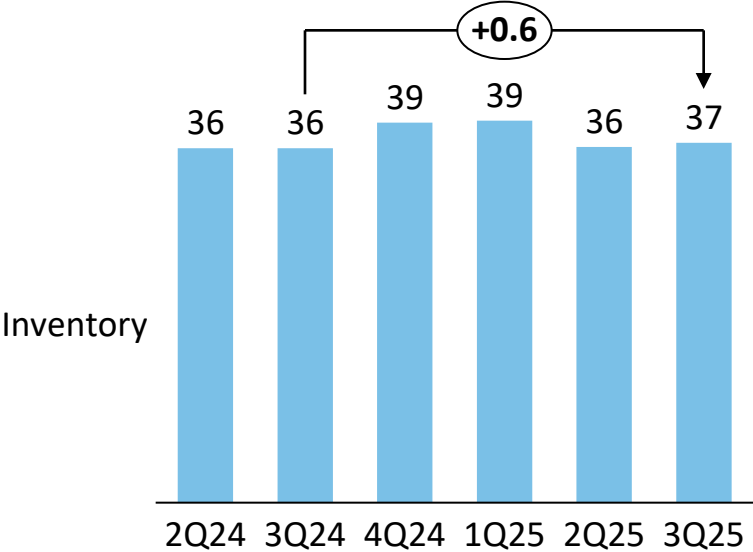
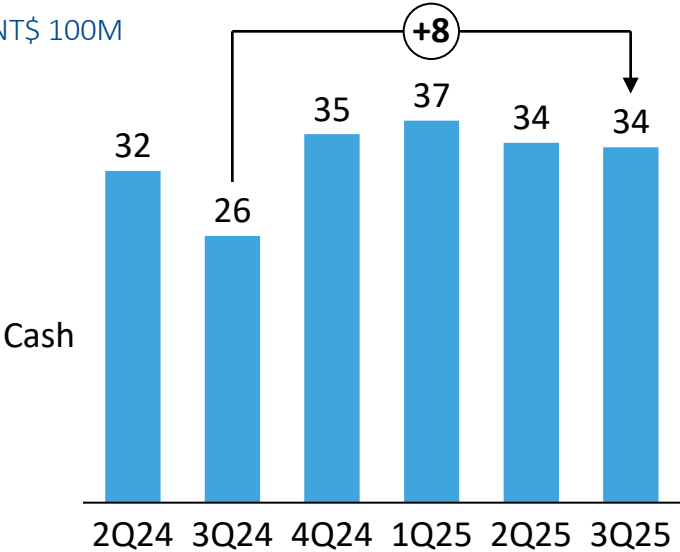
Regions



Balance Sheet

(Major Indices)

Unit: NT\$ 100M



Product Applications



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Q & A

Taiwan Semiconductor

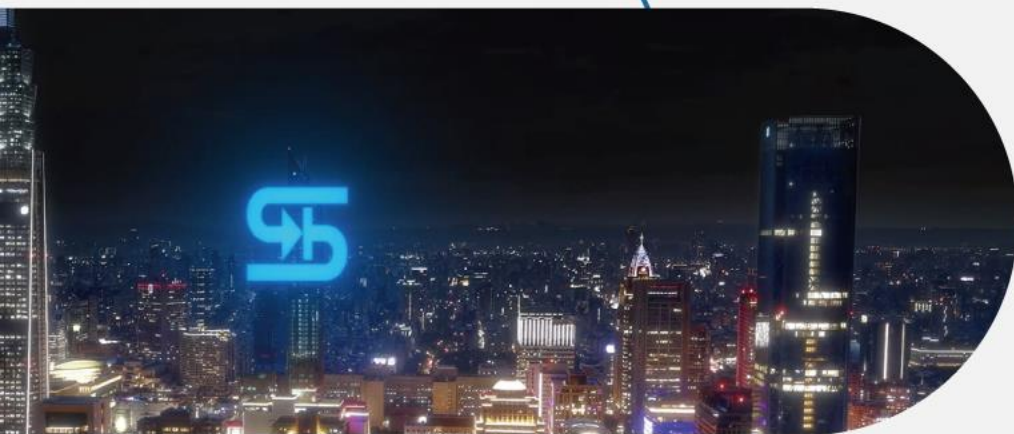
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